

CIN : L65910MH1998PLC115967

Registered Office :

3rd Floor, IRB Complex, Chandivli Farm, Chandivli Village, Andheri (E), Mumbai - 400 072.

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Date: April 20, 2017

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Fax No.: 022-22722041	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Fax No.: 022- 2659 8237 / 38
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Dear Sir/ Madam,

Re: Scrip Code 532947; Symbol: IRB

Sub: Intimation of filing of offer document with respect to the initial public offer of units of IRB InvIT Fund

IRB Infrastructure Developers Limited (the “**Company**”) is the sponsor of the IRB InvIT Fund (the “**Trust**”), an infrastructure investment trust registered with the Securities and Exchange Board of India (the “**SEBI**”) under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended (the “**InvIT Regulations**”).

IRB Infrastructure Private Limited, a wholly-owned subsidiary of the Company and the investment manager to the Trust, has filed an offer document dated April 20, 2017, in relation to an initial public offer of units (the “**Units**”) representing an undivided beneficial interest in the Trust, with the SEBI, the BSE Limited and the National Stock Exchange of India Limited, in accordance with the InvIT Regulations. The aforesaid Offer Document has been uploaded on the respective websites of the global co-ordinators and book running lead managers to the Issue and the book running lead manager to the Issue, and has been made available to the SEBI, BSE Limited and the National Stock Exchange of India Limited for the purpose of uploading on their respective websites.

The initial public offer consists of a fresh issue of Units, aggregating to Rs. 43,000 million, by the Trust (the “**Fresh Issue**”), and an offer for sale of Units by the Company and certain of its subsidiaries, namely Modern Road Makers Private Limited, Aryan Toll Road Private Limited, ATR Infrastructure Private Limited and Ideal Road Builders Private Limited (the “**Offer for Sale**”, and together with the Fresh Issue, the “**Issue**”). The Issue is being made in compliance with the InvIT Regulations, and the circular no. CIR/IMD/DF/55/2016 dated May 11, 2016, as issued by SEBI.

You are requested to please take note of the same.

For **IRB INFRASTRUCTURE DEVELOPERS LIMITED**

Mehul Patel
Company Secretary