

CIN : L65910MH1998PLC115967

Registered Office :

3<sup>rd</sup> Floor, IRB Complex, Chandivli Farm, Chandivli Village, Andheri (E), Mumbai - 400 072.

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September 7, 2016

Corporate Relationship Department, BSE Limited P.J. Towers, 1st Floor, Dalal Street, Mumbai - 400 023. <i>Fax No: 22722037/ 39/ 41</i>	National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex, Bandra (East) Mumbai – 400 051 <i>Fax No: 66418125/ 26</i>
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Dear Sir/ Madam,

**Re - Scrip Code 532947; Symbol: IRB**

**Sub: Intimation of filing of draft offer document with respect to the proposed initial public offer of units of IRB InvIT Fund**

IRB Infrastructure Developers Limited (the “**Company**”) is the sponsor of the **IRB InvIT Fund** (the “**Trust**”), an infrastructure investment trust registered with the Securities and Exchange Board of India (the “**SEBI**”) under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (the “**InvIT Regulations**”).

IRB Infrastructure Private Limited (the “**Investment Manager**”), a wholly-owned subsidiary of the Company and the investment manager to the Trust, has filed a draft offer document dated September 7, 2016, in relation to an initial public offer of units (the “**Units**”) representing an undivided beneficial interest in the Trust, with the SEBI, the BSE Limited and the National Stock Exchange of India Limited, in accordance with the InvIT Regulations. A copy of the aforesaid draft offer document is enclosed herewith.

The initial public offer consists of a fresh issue of Units, aggregating up to Rs. 43,000 million, by the Trust (the “**Fresh Issue**”), and an offer for sale of Units by the Company and certain of its subsidiaries, namely Modern Road Makers Private Limited, Aryan Toll Road Private Limited, ATR Infrastructure Private Limited and Ideal Road Builders Private Limited (the “**Offer for Sale**”, and together with the Fresh Issue, the “**Issue**”). The Investment Manager, in consultation with the global co-ordinators and book running lead managers and the book running lead managers to the Issue, reserves the option to retain oversubscription of up to 25% of the Issue size in accordance with the InvIT Regulations. The Issue is being made in accordance with the InvIT Regulations and the circular no. CIR/IMD/DF/55/2016 dated May 11, 2016, as issued by SEBI.

You are requested to please take note of the same, in accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Further, you are requested to upload the aforesaid draft offer document on your respective websites.

For **IRB INFRASTRUCTURE DEVELOPERS LIMITED**

A handwritten signature in blue ink, appearing to read 'Mehul Patel', written over a blue circular stamp or watermark.

**Mehul Patel**  
Company Secretary

**Enclosed: As above**